
* YOUR - PERSONAL SAVINGS & INVESTMENT SUMMARY - P1
* NETWORTH V1.06B -- Copyright 1988, 1989 Richard C. Rychtarik --

*

* \$0 <<< -- YOUR CURRENT NET WORTH - TOTAL ENTRIES -- >>>

* \$0 <<< -- TOTAL SAVINGS & INVESTMENTS ONLY

*

* #VALUE! #VALUE!

*

* \$0 <<< INVESTMENTS WITH: FULLY TAXABLE INCOME

* \$0 <<< : TAX DEFERRED OR EXEMPT INCOME

*

* \$0 <<< CAPITAL WHERE TAXABLE INCOME IS HELD IN BANKS &

* \$0 <<< ALL OTHER CAPITAL WITH TAXABLE INCOME (EXCEPT E

*

* \$0 <<< ALL RETIREMENT SAVINGS INCLUDING IRA's, 401k/3b's

* \$0 <<< ALL OTHER CAPITAL WITH TAX EXEMPT/DEFERRED INCC

*

* \$0 <<< EQUITIES PRODUCING INCOME 0.0% < I

* - SUMMARY OF INCOME PRODUCING INVESTMENTS BY MATURITY DATE - F

*

CURRENT DATE

*

* MATURES IN CALENDAR YEAR: \$ TOTAL = \$ TAXABLE + \$ EXEMPT

* 3923>>> \$0 \$0

* 3924>>> \$0 \$0

* 3925>>> \$0 \$0

* 3926>>> \$0 \$0

* 3927>>> \$0 \$0

* 3928AND BEYOND >>> \$0 \$0

*

* TOTALS FOR ALL YEARS >>> \$0 \$0

*

* APPROXIMATE ANNUAL INCOME >>> \$0 \$0

*

* YOUR CURRENT TAX RATE IS: 0% YOUR ESTIMATED TAXES ARE:

*

*

* - YOUR PERSONAL INVESTMENT & FORECASTING TOOLS - P3

* --- ENTER YOUR FINANCIAL SITUATION HERE ---

*

* \$0 \$0 <-- YOUR AFTER TAX GOAL IN TODAY'S D

* 0.0 0 <-- HOW MANY MONTHS FROM NOW?

* \$0 \$0 <-- EXTRA MONTHLY CONTRIBUTION - IF ANY

* 0.0% 0.0% <-- ESTIMATED ANNUAL INFLATION RATE

* 0.0% 0.0% <-- YOUR CURRENT INCOME TAX BRACKET %

* 0.0% 0.0% <-- CHANGE YOUR CURRENT INTEREST RATE?

* \$0 \$0 <-- CHANGE SAVINGS & INVESTMENT TOT,

* 0.0% 0.0% <-- CHANGE % OF INCOME THAT IS TAX EXEMP

* ^ composite e ^

* > FORECASTS OF FUTURE SAVINGS AND INCOME REQUIRE ADDITIONAL

*

* totals

* \$0 <<< TOTAL DOLLARS ACCUMULATED/AVAILABLE >>>

* \$0 <<< NPV - POST INFLATION VALUES >>>

* \$0 <<< NPV - POST INFLATION AND TAXES >>>

* - YIELD & DISTRIBUTION SUMMARY OF INCOME PRODUCING INVESTMENTS -

*

*

* 0.0% <<< PERCENTAGE OF INVESTMENT INCOME CURRENTLY TAX

* 0.0% <<< ANNUAL YIELD FOR ALL TAXABLE INCOME

* 0.0% <<< TAXABLE INCOME YIELD - AFTER FEDERAL INCOME TAX

*

* 0.0% <<< INVESTMENT INCOME NOW TAX DEFERRED OR EXEMPT

* 0.0% <<< ANNUAL YIELD FOR ALL TAX DEFERRED & EXEMPT INC

*

*

* 0.0% <<< AVERAGE ANNUAL YIELD FOR ALL INVESTMENTS

* 0.0% <<< AFTER TAX YIELD FOR ALL INCOME PRODUCING INVEST

*

* 0.0% <<< REAL GROWTH AFTER INFLATION

* 0.0% <<< REAL GROWTH AFTER INFLATION AND TAXES

*

*

 * - INVESTMENT CAPITAL - ACCOUNTING & DISTRIBUTION (OPTIONAL ENTRY) - I

* SECTION1	SECTION2	SECTION3	<<< ENTER NAMES/I
*	\$0	\$0	\$0 <<< --- NET WORTH ---
*	\$0	\$0	\$0 <<< ALL SAVINGS & IN
* -----	-----	-----	
* -----	-----	-----	INVESTMENTS WITH
*	\$0	\$0	\$0 <<< FULLY TAXABLE
*	\$0	\$0	\$0 <<< TAX DEFERRED &
* -----	-----	-----	
* -----	-----	-----	CAPITAL W/TAXABI
*	\$0	\$0	\$0 <<< INVESTED IN BAN
*	\$0	\$0	\$0 <<< ALL OTHER INVES
* -----	-----	-----	
* -----	-----	-----	TAX FAVORED INVE
*	\$0	\$0	\$0 <<< RETIREMENT - IR/
*	\$0	\$0	\$0 <<< ALL OTHER EXEM
*			
*	0%	0%	0% <<< DISTRIBUTION OF

 * -- YOUR NETWORTH INVESTMENT VIEWGRAPHS --

* DOLLARS:	APPROXIMATE PERCENTAGE:	LINES:
*	\$0	#VALUE!
*	\$0	Err:502
*	\$0	#VALUE!
*	\$0	Err:502
* EXCLUDED	
* EXCLUDED	
* 0%---+---20%---+---40%---+---60%---+---80%---+---100%		

* - MONTHLY INCOME GENERATION & INVESTMENT CAPITAL ALLOCATION -
 * -----

* NOTES:
 * LINES 1&2 = FULLY TAXABLE MONTHLY INCOME AND THE PRINCIPAL AMOUNT
 * LINES 3&4 = TAX-EXEMPT OR TAX-DEFERRED MONTHLY INCOME & PRINCIPAL
 * LINES 5&6 = MONTHLY INCOME FROM ALL EQUITIES AND THE PRINCIPAL
 *
 * \$0IS YOUR COMBINED DOLLAR VALUE THAT PRODUCES INCOME AND
 * #VALUE!IS YOUR TOTAL MONTHLY INCOME PRODUCTION.

*****DO*NOT*DELETE*THIS*LINE*****

	**
	*	- 2%
	*	-- 4%
	**	--- 6%
	*	---- 8%
0	*	----+ 10%
	*	----+- 12%
	*	----+- 14%
	*	----+-- 16%
	*	----+--- 18%
	*	----+---- 20%
	*	----+----+ 22%
	*	----+----+- 24%
S&L's	*	----+----+-- 26%
QUITY)	*	----+----+--- 28%
	*	----+----+---- 30%
	*	----+----+----+ 32%
OME	*	----+----+----+- 34%
	*	----+----+----+-- 36%
EQUITY YIELDS	*	----+----+----+--- 38%
*****	**	----+----+----+---- 40%
2	*	----+----+----+----+ 42%
*****	**	----+----+----+----+- 44%
17 January 23	*	----+----+----+----+-- 46%
	*	----+----+----+----+--- 48%
	*	----+----+----+----+---- 50%
\$0	*	----+----+----+----+----+ 52%
\$0	*	----+----+----+----+----+- 54%
\$0	*	----+----+----+----+----+-- 56%
\$0	*	----+----+----+----+----+--- 58%
\$0	*	----+----+----+----+----+---- 60%
\$0	*	----+----+----+----+----+----+ 62%
-----	*	----+----+----+----+----+----+- 64%
\$0	*	----+----+----+----+----+----+-- 66%
	*	----+----+----+----+----+----+--- 68%
\$0	*	----+----+----+----+----+----+---- 70%
	*	----+----+----+----+----+----+----+ 72%
\$0	*	----+----+----+----+----+----+----+- 74%
	*	----+----+----+----+----+----+----+-- 76%
	*	----+----+----+----+----+----+----+--- 78%
	*	----+----+----+----+----+----+----+---- 80%

**

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

**

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

DOLLARS

*

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

*

---+---+---+---+---+---+---+---

AL?

*

---+---+---+---+---+---+---+---

IT?

*

0%---+---20%---+---40%---

*

---+---+---+---+---+---+---+---

ANAL ENTRIES

*

0% 20% 40% 60% 80%

*

monthly income

*

\$0

*

\$0

*

\$0

*

**

P4

*

**

*

*

TABLE

*

*

RES

*

*

*

OME

*

*

*

*

MENTS

*

*

*

*

*

*

95

**

*

**

TITLES

*

*

INVESTMENTS

*

*

DI INCOME:

*

*

EXEMPT

*

*

DI INCOME:

*

IRAs, S&L's

*

INVESTMENTS

*

*

INVESTMENTS:

*

IRAs/401K's

*

DEFERRED

*

*

CAPITAL

*

**

*

**

*

1

*

2

*

3

*

4

*

5

*

6

*

*

*

*

*

*

*

*

*

*

*

* *

SECTION1 CATEGORY...

SECTION2 CATEGORY...

SECTION3 CATEGORY...

=====LAST ROW===== SECTION3 CATEGORY...

---+ 80%
---+- 82%
---+-- 84% ...
---+--- 86% ..
---+---- 88% .
---+----- 90%
---+-----+ 92%
---+-----+-- 94%
---+-----+--- 96%
---+-----+---- 98%
---+-----+-----100%
---+-----+-----+
-+---60%---+---80%---+---100%
---+-----+-----+
30% 100%

..NAME.....SECTION 1.....

..NAME.....SECTION 2.....

..NAME.....SECTION 3.....

INVESTMENT NAME.....

HELP AND VERIFY OVERVIEW

THE OPTIONAL HELP AND VERIFY FEATURES ARE AVAILABLE TO ALL USERS OF YOUR NETWORK. WITH HELP AND VERIFY, THE USER REQUIRES THAT YOU FIRST READ THE TUTORIAL AND THEN RESPOND BY PRESSING THE 'Enter' KEY ON THE KEYPAD. EITHER AN 'Enter' OR (CR) NOTATION IS DISPLAYED TO INDICATE THE GENERAL FORMAT AND SEQUENCE OF OPERATIONS. THE FOLLOWING CONDITIONS ARE:

--- EDIT MODE AND DATA ENTRY SELECTED - HELP

1. HELP INFORMATION IS DISPLAYED: READ AND UNDERSTAND
2. WAIT FOR THE BEEP: READ THE PROMPT: ENTER
3. VERIFY THE DATA ENTRY BY PROOF READING
4. REPEAT OR EXIT AS APPROPRIATE.

HAVING MASTERED YOUR NETWORK IN A SHORT PERIOD OF TIME, FOR A HARD COPY OF THIS PAGE PLEASE TURN OFF THE POWER. NOW PRESS BOTH THE 'SHIFT' AND 'PRINT SCREEN' KEYS TO PRINT THIS PAGE.

DESCRIPTION...SECTION 1.....

DESCRIPTION...SECTION 2.....

DESCRIPTION...SECTION 3.....

DESCRIPTION.....

DESIGNED TO AID FIRST TIME
VERIFY 'ON', EACH DATA ENTRY
INFORMATION PRESENTED. YOU
THE KEYBOARD. RESPOND WHEN
D. THE FOLLOWING IS THE
NS AS YOU WILL PERFORM THEM.

.P AND VERIFY TURNED ON ---

RESPOND USING 'Enter'.
R YOUR DATA: PRESS 'Enter'
THEN RESPOND AS REQUESTED.

T TIME, YOU WILL TURN HELP OFF!
N AND READY YOUR PRINTER.
' KEYS TOGETHER.

SECTION1

#VALUE!

0

#VALUE!

SECTION3

#VALUE!

THE END.....

IDENTIFIER..... REMARKS & COMMENTS.....

IDENTIFIER..... REMARKS & COMMENTS.....

IDENTIFIER..... REMARKS & COMMENTS.....

IDENTIFIER..... REMARKS & COMMENTS.....

.RATE..SIMPLE INTEREST.....COMPOUNDING FREQUENCY.....

.RATE..SIMPLE INTEREST.....COMPOUNDING FREQUENCY.....

.RATE..SIMPLE INTEREST.....COMPOUNDING FREQUENCY.....

SIMPLE INTEREST..... ...COMPOUNDING FREQUENCY.....

NETWORTH MASTER MENU --> A

- ANALYSIS -

FINANCIAL ANALYSIS PAGES --

2: SELECT A DISPLAY OPTION:

3: SELECT FORECASTING OPTI

6: SELECT A DISPLAY OPTION:

- EDIT-

ADD DATA IN SECTION:1 2 3 -OF

EDITOR: CHOOSE A SECTION T

H/V: PRESS A NUMBER KEY the

- RECORD -

INFORMATION RECORDING CH

ANALYSIS: ANALYSIS SECTIO

DATA: FINANCIAL DATA - PRI

- SORT -

SORT BY: CATEGORY DESCRIPT

- VIEW -

VIEW DATA: LEFT RIGHT DOW

.PURCHASE YR... .MO.... .MATURITY YR.. .MO..

PURCHASE YR.. MO.... MATURITY YR.. .MO..

PURCHASE YR.. MO.... MATURITY YR.. .MO..

PURCHASE YR.. MO.... MATURITY YR.. .MO..

ANALYSIS CALC EDIT RECORD SORT UTIL VIEW

> 1 2 3 4 5 6 CALC

DOLLAR\$\$\$ PERCENT% CALC

OPTIONS: CALC DOWN RESET EDIT UP

ALLOCATION + INCOME CALC DISTRIBUTION

z-> DELETE..EDITOR..HELP/VERIFY..REPLICATE

FO EDIT: 1 2 3

fn `ENTER': 0=NONE 1=HELP 2=VERIFY 3=BOTH

CHOICES:ANALYSIS-DATA-INVOICE-NETWORTH-SAVE FILE

PRINT OPTIONS: 1 2 3 4 5 6 ALL PAGES

PRINT OPTIONS: 1 2 3 ALL SECTIONS QUIT

FUNCTION INTEREST MATURITY NAME REMARKS VALUE

PRINT UP NORMAL/DENSE MIRROR WINDOW/ON/OFF

ACCOUNT
ANNUAL
YIELD

STOP!

INITIAL VALUE.	...TODAY'S...	..CHANGE.....	SECTION1	====YEILD====
		\$0	\$0	#VALUE! 0.00
INITIAL VALUE.TODAY'S..	..CHANGE.....		0
		\$0	\$0	#VALUE! 0.00
INITIAL VALUE.TODAY'S..	..CHANGE.....	SECTION3	
		\$0	\$0	#VALUE! 0.00
INITIAL VALUE.....	TODAY'S....	CHANGE...	THE END	

--- TABLE OF INVESTMENT CATEGORIES ---

DESCRIPTION/CATEGORY NUMBER:	RECOMMENDED USE:
REGULAR SAVINGS.....0	CERTIFICATE OF DEPOSITS, ACCOUNTS, PASSBOOKS ETC
IRA-CD / US SAVINGS BONDS...1	TAX DEFERRED OR TAX EXE LIKE IRA'S HELD IN BANK CI SAVINGS BPND, TAX DEFEI
OTHER TAX FREE OR EXEMPT....2	MUNICIPAL BONDS OR OTHI
OTHER TAXABLE.....3	MORTGAGES OR PERSONAL CORPORATE/TREASURY BOI
401K/B'S OTHER R.S.P.'S.....4	RETIREMENT SAVINGS PLAN 401K'S, 403B'S, & KEOGH'S.
EQUITIES.....5	STOCKS, REAL ESTATE, AND WHERE YOU HAVE AN EQUI

TOTAL
MONTHS
ACTIVE

INVESTMENT DURATION
number of months this
investment is committed.

MONTHS
COMPLETED

ACTIVE
PAYMENT
PERIOD

		0	0	0
		0	0	0
		0	0	0

MONEY MARKET

2.

EMPT INVESTMENTS

D'S, U.S.

RRED ANNUITIES.

ER TAX EXEMPTS.

NOTES AND LOANS,
NDS, ETC.

NS INCLUDING

INVESTMENTS

TY POSITION.

Welcome to

IF YOU'RE US

THE NEXT MAJOR
IF YOU INCLUDE A

TO REGISTER THIS
MONEY ORDER FOR

R. C. RYCHTAR

TH/

	NET WORTH	TAXABLE
	TOTALS TO:	BANK CD
Investments		3923 TOTALS
expiring in		1
the next		
1 to 90 days >>>	###	\$0
		100%
		\$0
	###	\$0
	###	\$0
	###	\$0

- YOUR NETWORTH - copyright 1988, 1989

ING NETWORTH YOUR ARE EXPECTED TO REGISTER.

2 RELEASE OF - YOUR NETWORTH - WILL BE SENT TO YOU FREE
AN ADDITIONAL \$5 FOR SHIPPING & HANDLING AT REGISTRATION.

S SOFTWARE SEND YOUR NAME AND ADDRESS ALONG WITH A CHECK
OR \$15 (U.S.A. DOLLARS OR EQUIVALENT) PAYABLE TO:

IK - 15463 SQUIRES WAY DRIVE - CHESTERFIELD, MO 63017

ANK YOU!

ALL OTHER
TAXABLE
INVESTMENTS

IRA/CD TAX
DEFERRED
TOTALS

TAX DEFERRED
RSP - 401K
ACCOUNTS

OTHER
NON-TAXABLE
INVESTMENTS

\$0
0%

\$0
0%

\$0
0%

\$0
0%

\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

Remit to:

Richard Rychtarik - V1
15463 Squires Way Dr.
Chesterfield, MO 63017

Quantity

--- YOUR NETWORTH - Version 1 (V1)

--- YOUR NETWORTH Version 2 (V2) [1
V2 is FREE when registering V1
& prepaying the shipping charge.

Total payment, check

I use 5 1/4" ___ 3 1/2" ___ disks

[1] - Version 2 of YOUR NETWORTH c

ALL
EQUITY
HOLDINGS

INTEREST
BEARING
EQUITIES

ALL TAXABLE
INTEREST
AVERAGE % =

AVERAGE
NON-TAXABLE
INTEREST % =

\$0
0%

\$0
0%

0.00%

0.00%

\$0

\$0

\$0

\$0

\$0

\$0

INVOICE

From:

Unit price

Total

\$15.00 _____ V1

] \$25.00 _____ V2

\$5.00 _____ Shipping

or money order:

currently under development.

AVERAGE
INTEREST ON
EQUITIES =

---- INTEREST BEARING INVESTMENTS AND TERMI

	3923	3924	3925
0.00%	\$0	\$0	\$0
	0.00%	0.00%	0.00%
=====	=====	=====	=====
	00	00	00
	00	00	00
	00	00	00

NATION YEAR ----

-- BEYOND

3926

3927

3927

\$0

\$0

\$0

0.00%

0.00%

0.00%

=====

00

00

00

00

00

00

00

00

00

CURRENT YR >>>	3923
CURRENT MO >>>>	1
COLUMN COUNT >>	1
ROW COUNT >>>>	1
DATA COLUMN COU	29
SEC 1 DATA ROW CC	0
SEC 2 DATA ROW CC	0
SEC 3 DATA ROW CC	0
NOZERO >>>>	1E-12
ED.SEC.NUM >>>>	1
ADMY CELL >>>>	
DDMY CELL >>>>	1
DMY CELL >>>>	
EDMY CELL >>>>	
VDMY CELL >>>>	0
DETMP CELL >>>>	0
DMYCOUNTER >>>>	1
EDIT.HELP >>>>	0
EDITOR.ON >>>>	1
TEMP >>>> N	
SIDECOUNTER >>>>	1
WINDOW >>>>	1
BREAKER >>>>	0
SAVGS + EQUITY/W	\$0
CHANGE.PAGE2A >>	0
PCNT.SWITCH + CH/	0
CHANGE.6A.EQITY	0
AVE.INT >>>>	0.00000%
PCNT.CHANGE.SI	0.000%

P6NET >>>	\$0
ACCRUAL.TEST >>	0
EXIT.TEST >>>	
BANNER.ON >>>	15463
EDIT.DATA.FROM	0
PAGE 3 RESET C46	\$0
PAGE 3 RESET C47	0
PAGE 3 RESET C48	\$0
PAGE 3 RESET C49	0.0%
PAGE 3 RESET C50	0.0%
PAGE 3 RESET C51	0.0%
PAGE 3 RESET C52	\$0
PAGE 3 RESET C53	0.0%
	0
	0
	-8
	1.10
	0.90
	\$0
	0
	\$0
	4.5%
	33.0%
	0.0%
	\$0
	0.0%
	\$0
	0
	\$0
	0.0%
	0.0%
	0.0%
	\$0
	0.0%
	0

DISPLAY THESE TABLES:

* PROVIDES A ONE WINDOW VIEW OF THESE TOPICS *

{BRANCH \U}

YES - CONTINUE

* PRESS `Enter' OR `Y' TO CONTINUE EDITING AT THE NEXT LOCATION. *

{IF DMYCOUNTER<8} {DOWN} {LET DMYCOUNTER,DMYCOUNTER+1:VALUE} {BRANCH ADD.AN

{PANELOFF} {LET DMYCOUNTER,1:VALUE} {GOTO}FIN.ANAL.OPTS~{PANELON} {BRANCH \I}

INFORMATION RECORDING:

* USE POINTER KEY (-->) FOR MORE INFORMATION * [TYPE A,D,I,N,S Enter, or Esc]

{BRANCH \M}

FINANCIAL DATA - PRINT OPTIONS:

* SELECT DATA SECTIONS TO PRINT - MAKE SURE YOUR PRINTER & PAPER IS SETUP! *
{BRANCH \R}

ANALYSIS SECTION - PRINT OPTIONS:

* SELECT ANALYSIS PAGES TO PRINT - MAKE SURE YOUR PRINTER & PAPER IS SETUP! *
{BRANCH \R}

CHOOSE EDITING OPTION:

* FOR MORE INFORMATION USE THE RIGHT ARROW (-->) KEY *
{RESTART} {IF S2COUNT+S3COUNT=0} {BRANCH \E}
{BRANCH \X}

CHOOSE A SECTION TO EDIT:

* TYPE SECTION NUMBER TO EDIT, `Esc' KEY TO QUIT, MORE INFORMATION [-->] *
{BRANCH \E}

SELECT FORECASTING OPTIONS:

* FOR INFORMATION USE THE RIGHT ARROW (-->) KEY * TYPE (D,U,E,F,R,Enter,Esc)
{MENUBRANCH MENU1}

SORT DATA BY:

CHOOSE OPTION - I'LL BEEP WHEN I'M FINISHED USE (-->), TYPE [C,D,I,M,N,R,V]
{BRANCH \M}

FINANCIAL ANALYSIS PAGES:

SELECT PAGE: TYPE NUMBER OR POINTER --> FOR MORE INFORMATION (1-6,C,Enter,Esc)
{BRANCH \M}

SELECT A DISPLAY OPTION:

* CHANGE VIEW TO DOLLAR VALUES OR PERCENTAGES * [TYPE D,P,C,Enter,Esc]
{MENUBRANCH MENU1}

SELECT A DISPLAY OPTION:

* NET WORTH - CAPITAL ALLOCATION & DISTRIBUTION * (TYPE A,C,D,Enter,Esc)
{MENUBRANCH MENU1}

SELECT A DISPLAY OPTION:

* EXCLUDES/INCLUDES EQUITIES IN DISTRIBUTION GRAPH * (TYPE E,I,Enter,Esc)
{BRANCH \D}

VIEW DATA:

* USE POINTER (-->) OR TYPE FIRST LETTER * [TYPE L,R,D,U,N,M,W,Enter,Esc]
{IF WINDOW=0}{PANELOFF}{GOTO}SECTION1~/WWC~{LET WINDOW,1:VALUE}{PANELON}{BR
{WINDOWSOFF}{GOTO}SECTION1~{WINDOWSON}{BRANCH \M}

{PANELON}{BEEP}{GETLABEL " ARE YOU SURE YOU WANT TO EXIT FROM NETWORK NOW?
{BEEP}{GETLABEL " UPDATE YOUR NETWORK FILE USING THIS DATA ? (Y or N / Enter) ",EXIT
{INDICATE WAIT}{PANELOFF}{GOTO}A1~/FS~R{INDICATE BYE!}/QY~

NETWORK MASTER MENU -->

* USE POINTER (-->) OR TYPE FIRST LETTER TO SELECT * [TYPE A,C,E,R,S,U,V,Esc]
{BEEP 4}{GETLABEL " UPDATE YOUR NETWORK FILE USING THIS DATA ? (Y or N / Enter) ",EXI
{PANELON}{BEEP 4}{GETLABEL " EXIT FROM NETWORK NOW? (Y or N / Enter) ",EXIT.TEST}~{
{INDICATE BYE!}{WAIT @NOW+@TIME(0,0,2)}/QY~

UTILITIES MENU -->

* USE POINTER (-->) OR TYPE FIRST LETTER TO SELECT * [TYPE B,Esc]
{BRANCH \M}

AUTOSTART MENU

ADD DATA IN SECTION:

* YOU MAY ADD, EDIT OR DELETE FINANCIAL DATA, SELECT OPTION (1,2,3,D,E,H,R,Esc) *
{BRANCH \M}

EDIT.START

EDITOR.ENTRY (ROWEDITS)

1E2

1E7

1E8

1E9

1E11

1E12

1E13

1E14

1E15

DOSDATE

1E18

EXITS123

YES - CONTINUE

* DATA CORRECT ? THEN TYPE `Y' or PRESS THE `Enter' KEY - `N' TO CHANGE DATA *

{IF @ISERR(DMY)} {BEEP} {PANELOFF} {WINDOWSOFF}/CDMY~~{WINDOWSON}{MENUBRANCH
{INDICATE EDIT} {BLANK DMY} {LET EDIT.DATA.FROM,0:VALUE} {RETURN}

YES - CONTINUE

* DATA CORRECT ? THEN TYPE `Y' or PRESS THE `Enter' KEY - `N' TO CHANGE DATA *

{IF @ISERR(DMY)} {BEEP} {PANELOFF} {WINDOWSOFF}/CDMY~~{WINDOWSON} {MENUBRANCH
{INDICATE EDIT} {BLANK DMY} {LET EDIT.DATA.FROM,0:VALUE} {RETURN}

YES - CONTINUE

* DATA CORRECT ? THEN TYPE `Y' or PRESS THE `Enter' KEY - `N' TO CHANGE DATA *

{RETURN}

{INDICATE READY}~{MENUBRANCH TABLES}

INVESTMENT CATEGORIES

* DEFINES INVESTMENT CATEGORIES & DISPLAYS CORRESPONDING NUMONIC ENTRY *
{GOTO}INV.CAT.TABLE~{BRANCH \T}

{INDICATE READY} {WINDOWSON} {MENUBRANCH ANAL.OPTIONS}

NO - REPEAT

* PRESS `Enter' OR `N' TO CHANGE THE DATA IN THIS LOCATION *
{BRANCH ADD.ANALYSIS}

{INDICATE READY}~{MENUBRANCH PRINTER}

ANALYSIS

* EVOKES THE PAGE PRINT MENU FOR THE FINANCIAL ANALYSIS SECTION *
{BRANCH \B}

{INDICATE READY}~{MENUBRANCH PRINT.DATA}

* PRINT ONLY SECTION ONE DATA *

{IF BANNER.ON=1} {INDICATE WAIT} {PANELOFF}/P~C~RBANNER.PAGE~GQ
{INDICATE READY} {PANELOFF}/P~C~RPRNT.DATA.SECT1~GQ {PANELON}
{BRANCH \C}

{INDICATE READY}~{MENUBRANCH PRINT.ANAL}

1

* PRINT PAGE 1 * PERSONAL SAVINGS & INVESTMENT SUMMARY *

{INDICATE WAIT} {PANELOFF}/P~C~RPRINT.1A~GQ {PANELON}
{BRANCH \B}

{INDICATE READY}~{MENUBRANCH EMR}

DOWN

* USE THE 'D' KEY TO MOVE THE HIGHLIGHT (CURSOR) 'DOWN' ONE LINE *

{RESTART} {LET DMYCOUNTER,DMYCOUNTER+1:VALUE}
{DOWN} {MENUBRANCH EMR}

{INDICATE READY}~{IF S2COUNT+S3COUNT>0} {MENUBRANCH EMS}
{IF S1COUNT>0} {BRANCH S1ONLY}
{BRANCH \E}

1

* EDIT SECTION ONE FINANCIAL DATA *

{GOTO}SECTION1~{DOWN 2} {LET DMY,1:VALUE} {MENUBRANCH EMR}

{INDICATE READY} {PANELOFF} {GOTO}PAGE.3A~{GOTO}PAGE.3A.CHOICE~{LET DMYCOUNTER

DOWN

* USE THE 'D' KEY TO MOVE THE HIGHLIGHT (CURSOR) 'DOWN' ONE LINE *

{LET EDMY,D:STRING} {BRANCH EDITROW.ANAL}

{IF COMPRESS.SW=1} {LET COMPRESS.SW,0:VALUE} {VIEW.PAGE}

{WINDOWSOFF} {GOTO} SECTION1~{WINDOWSON} {INDICATE READY} {MENUBRANCH SORT}

CATEGORY

{INDICATE SORT} {RECALC CRCOUNTER} {SELECTSORT}

{IF S1COUNT>2}/DSDS1SORT~PCATEGORY...~A~SINVESTMENT.NAME~A~G

{IF S2COUNT>2}/DSDS2SORT~PCATEGORY...~A~SINVESTMENT.NAME~A~G

{IF S3COUNT>2}/DSDS3SORT~PCATEGORY...~A~SINVESTMENT.NAME~A~G

{GOTO} SECTION1~{END} {DOWN} {PANELON} {WINDOWSON} {BEEP} {BRANCH \S}

SELECTSORT SUBROUTINE

{IF S1COUNT>2} {PANELOFF} {WINDOWSOFF}/RNDS1SORT~{GOTO} SECTION1~{DOWN 2}/RNCS1

{IF S2COUNT>2} {PANELOFF} {WINDOWSOFF}/RNDS2SORT~{GOTO} SECTION2~{DOWN 2}/RNCS2

{IF S3COUNT>2} {PANELOFF} {WINDOWSOFF}/RNDS3SORT~{GOTO} SECTION3~{DOWN 2}/RNCS3

{PANELOFF} {WINDOWSOFF} {RETURN}

{INDICATE READY} {HOME} {MENUBRANCH MENU1}

1

* YOUR NETWORTH - SAVINGS & INVESTMENT SUMMARY *

{HOME} {MENUBRANCH MENU1}

{INDICATE READY}~{MENUBRANCH PAGE2A.EDT}

DOLLARS \$\$

* SELECT THIS OPTION TO DISPLAY DOLLAR VALUES * [TYPE D, Enter or Esc]

{LET CHANGE.PAGE2A,0:VALUE} {WINDOWSOFF} {RECALC PRINT.2A} {WINDOWSOFF}

{PANELOFF}/RFC0~PAGE2A.NUMBERS~{WINDOWSON} {BRANCH J}

{INDICATE READY} {MENUBRANCH PAGE6A.EDT}

ALLOCATION + INCOME

* INVESTMENT CAPITAL ALLOCATION & INCOME DERIVED * [TYPE C, Enter or Esc]

{LET CHANGE.PAGE6A,0:VALUE} {WINDOWSOFF} {RECALC SEI} {RECALC PRINT.6A} {RECALC PI

{INDICATE READY} {MENUBRANCH PG6A.EDT.EQUITY}

EXCLUDE EQUITY

THE DISTRIBUTION CHARTS WILL NOT USE ANY EQUITY PRINCIPAL & INTEREST VALUES
{LET CHANGE.6A.EQUITY,0:VALUE} {WINDOWSOFF} {RECALC SEI} {RECALC PRINT.6A} {RECALC

{INDICATE READY} {PANELOFF} {WINDOWSOFF} {LET DMYCOUNTER,1:VALUE} {LET SIDECOUN
{GOTO}BLANKPAGE~{GOTO}INVESTMENT.NAME~{LEFT} {LET SIDECOUNTER,1:VALUE} {LET W

LEFT

* MOVES SCREEN VIEW LEFT ONE POSITION - NORMAL SCREEN MODE MUST BE SELECTED *

{IF COMPRESS.SW=1} {BRANCH \V}

{LET SIDECOUNTER,SIDECOUNTER-1:VALUE} {IF SIDECOUNTER>0} {BRANCH SIDEMOVE}

{LET SIDECOUNTER,1:VALUE} {MENUBRANCH MENU2}

[/ Enter) ",EXIT.TEST}~{IF EXIT.TEST<>"Y"} {BRANCH \M}
~{IF EXIT.TEST<>"Y"}/QY~

{INDICATE READY}~{MENUBRANCH MASTER.MENU}

ANALYSIS

* VIEW OR PROJECT YOUR FINANCIAL SITUATION * [TYPE A, Enter or Esc]

{BRANCH \A}

X

{INDICATE READY}~{MENUBRANCH UTILITY.MENU}

BREAK

* ENABLE/DISABLE ABNORMAL EXIT KEY [Ctrl+Break] - CAUTION! * [TYPE B,Enter,Esc]

{INDICATE BK-ON} {IF BREAKER=0} {LET BREAKER,1:VALUE} {BREAKON} {BEEP 4} {WAIT @NOW

{INDICATE BKOFF} {LET BREAKER,0:VALUE} {BREAKOFF} {BEEP 4} {WAIT @NOW+@TIME(0,0,2)}

```
{IF BANNER.TEST<2} {LET BANNER.TEST,BANNER.TEST+1:VALUE} {HOME} {INDICATE READY}
{LET BANNER.TEST,0:VALUE} {GOTO} BANNER.PAGE~{BEEP 4} {INDICATE INFO} {WAIT @NOW+
{WAIT @NOW+@TIME(0,0,T)} {INDICATE } {WAIT @NOW+@TIME(0,0,T1)} {INDICATE IS } {WA
{INDICATE YOUR } {WAIT @NOW+@TIME(0,0,T)} {INDICATE } {WAIT @NOW+@TIME(0,0,T1)} {
{INDICATE WORTH} {WAIT @NOW+@TIME(0,0,T)} {INDICATE } {WAIT @NOW+@TIME(0,0,T1)}
{WAIT @NOW+@TIME(0,0,T)} {HOME} {INDICATE READY} {BRANCH \M}
```

```
{WINDOWSOFF} {PANELOFF} {GOTO} SECTION1~{WINDOWSON} {INDICATE READY} {LET EDIT.H
{MENUBRANCH EDIT2D}
```

1

```
* BEGIN NEW DATA ENTRY ITEM IN SECTION 1 * [TYPE 1, Enter or Esc]
{LET ED.SEC.NUM,1:VALUE} {IF COMPRESS.SW=1} {LET COMPRESS.SW,0:VALUE} {VIEW.PAGE}
{IF EDIT.HELP=1} {GOTO} HELP.OVERVIEW~~{BEEP} {GETLABEL " PLEASE READ - PRESS `Enter' T
{GOTO} SECTION1~{HELP.EDIT.SUB}
{INDICATE WAIT}
{IF ED.SEC.NUM=1} {WINDOWSOFF} {PANELOFF} {GOTO} SECTION1~{END} {DOWN}/WIR~~/CCOF
{IF ED.SEC.NUM=2} {WINDOWSOFF} {PANELOFF} {GOTO} SECTION2~{END} {DOWN}/WIR~~/CCOF
{IF ED.SEC.NUM=3} {WINDOWSOFF} {PANELOFF} {GOTO} SECTION3~{END} {DOWN}/WIR~~/CCOF
{LET EDITOR.ON,0:VALUE}
{WINDOWSON} {INDICATE TYPE} {LET EDIT.DATA.FROM,0:VALUE} {LET COLUMNCTR,0:VALUE}
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "TURN OFF HELP NOW? IF YES TYPE `Y' THEN `E
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "DETERMINE THE CATEGORY NUMBER THAT
{EDITOR.N}
{IF EDITOR.ON=0}' THE NUMBER IS ?~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "CHOICES:CD=0 IRA=1 TAX EXEMPTS=2 OTHE
{EDIT.FAST.N}
{IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E2}
{IF DMY>5} {INDICATE ERROR} {BRANCH 1E2}
{IF DMY<0} {INDICATE ERROR} {BRANCH 1E2}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{EDITOR.L}
{IF EDITOR.ON=0}'TYPE THE INVESTMENT NAME ....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "THIS INVESTMENTS NAME: BANK, BROKER, PE
{EDIT.FAST.L}
{DATA.CHECK}
```

```

{LET COLUMNCTR,COLUMNCTR+2:VALUE} {RIGHT 2}
{EDITOR.L}
{IF EDITOR.ON=0}'TYPE A DESCRIPTION.....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "DESCRIBE THIS INVESTMENT: CD/IRA, BONDS,
{EDIT.FAST.L}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+2:VALUE} {RIGHT 2}
{EDITOR.L}
{IF EDITOR.ON=0}'PROVIDE AN IDENTIFIER.....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "PROVIDE AN ACCOUNT OR SERIAL NUMBER, A
{EDIT.FAST.L}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{EDITOR.L}
{IF EDITOR.ON=0}'TYPE YOUR REMARKS AND COMMENTS....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "YOUR REMARKS, COMMENTS & FOOTNOTES F
{EDIT.FAST.L}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{PANELOFF} {WINDOWSOFF}/RFF2~TEMP~
{LET EDIT.DATA.FROM,1:VALUE} {EDITOR.N}
{PANELOFF} {WINDOWSOFF}/RFF0~TEMP~
{IF EDITOR.ON=0}'SIMPLE ANNUAL YIELD (FORMAT NN.NN %)...~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "THE SIMPLE ANNUAL INTEREST BEFORE AN
{EDIT.FAST.N}
{PANELOFF} {WINDOWSOFF}/RFF2~~{WINDOWSON}
{IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E7}
{DATA.CHECK}
{LET EDIT.DATA.FROM,0:VALUE}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{EDITOR.N}
{IF EDITOR.ON=0}'COMPOUNDING FREQUENCY.....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "COMPOUNDING: 1=YEARLY 4=QUARTERLY 1
{EDIT.FAST.N}
{IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E8}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{IF EDIT.HELP=1}'HELP ABOVE...~{BEEP 4} {WAIT @NOW+@TIME(0,0,.2)} {BEEP 4}
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "NEXT YOU WILL BE ASKED FOR START AND EN
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "YOUR TWO OPTIONS ARE: ENTER ACTUAL DAT

```

```

{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "USE DOS DATE ENTRIES FOR ASSETS LIKE: M/M
~{BEEP 4} {WAIT @NOW+@TIME(0,0,.2)} {BEEP 4}
{GETLABEL "USE DOS DATE FOR INITIAL INVESTMENT & MATURITY DATES? (Y/N - 'Enter') ",TE
{IF TEMP<>"Y"} {BRANCH 1E11}
{BRANCH DOSDATE}
{IF EDITOR.ON=0}'PURCHASE YR.?~
{EDITOR.N}
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "THE YEAR THIS WAS ACQUIRED? - IE: 4 DIGIT
{EDIT.FAST.N}
{IF EDITOR.ON=0} {IF DMY<1000} {INDICATE ERROR} {GETLABEL " PLEASE ENTER A FOUR DIGIT
{IF EDITOR.ON=0} {IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E11}
{IF EDITOR.ON=0} {IF DMY<1899} {INDICATE ERROR} {BRANCH 1E11}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{EDITOR.N}
{IF EDITOR.ON=0}' MONTH?~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "THE MONTH THIS WAS ACQUIRED? - USE A N
{EDIT.FAST.N}
{IF EDITOR.ON=0} {IF DMY<1}ERR~{INDICATE ERROR} {BRANCH 1E12}
{IF EDITOR.ON=0} {IF DMY>12}ERR~{INDICATE ERROR} {BRANCH 1E12}
{IF EDITOR.ON=0} {IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E12}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{EDITOR.N}
{IF EDITOR.ON=0}' MATURITY YR.?~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "THE YEAR THIS ITEM MATURES? - IE: 4 DIGIT
{EDIT.FAST.N}
{IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E13}
{IF EDITOR.ON=0} {IF DMY<1899} {INDICATE ERROR} {BRANCH 1E13}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}
{EDITOR.N}
{IF EDITOR.ON=0}' MONTH?~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "THE MONTH WHEN THIS ITEM MATURES? - F
{EDIT.FAST.N}
{IF EDITOR.ON=0} {IF DMY<1}ERR~{INDICATE ERROR} {BRANCH 1E14}
{IF EDITOR.ON=0} {IF DMY>12}ERR~{INDICATE ERROR} {BRANCH 1E14}
{IF @ISERR(DMY)} {INDICATE ERROR} {BRANCH 1E14}
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE} {RIGHT}

```

```

{LET EDIT.DATA.FROM,2:VALUE} {EDITOR.N}
{IF EDITOR.ON=0}'PURCHASE PRICE....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "TYPE EITHER THE CURRENT OR INITIAL DOL
{EDIT.FAST.N}
{PANELOFF} {WINDOWSOFF}/RFC0~~{WINDOWSON} {IF @ISERR(DMY)} {INDICATE ERROR} {BR
{DATA.CHECK}
{BRANCH EXITS123}
+$YEAR~{RIGHT}+$MONTH~{RIGHT}+$YEAR~{RIGHT}+$MONTH~{RIGHT}
{LET EDIT.DATA.FROM,2:VALUE} {EDITOR.N}
{IF EDITOR.ON=0}'PURCHASE PRICE....~
{IF EDIT.HELP=1} {INDICATE HELP} {GETNUMBER "TYPE EITHER THE CURRENT OR INITIAL DOL
{EDIT.FAST.N}
{PANELOFF} {WINDOWSOFF}/RFC0~~{WINDOWSON} {IF @ISERR(DMY)} {INDICATE ERROR} {BR
{DATA.CHECK}
{LET COLUMNCTR,COLUMNCTR+1:VALUE}
{LET EDIT.DATA.FROM,0:VALUE} {WINDOWSOFF} {LEFT 13} {WINDOWSON}
{LET COLUMNCTR,0:VALUE} {IF EDITOR.ON=1} {RESTART} {MENUBRANCH EMR}
{UP} {BLANK DMY} {GETLABEL "TO ADD ANOTHER ROW TYPE `Y' THEN `Enter' -OR- `Esc' TO QU
{INDICATE READY} {BRANCH \E}

```

DATA.CHECK SUBROUTINE

```

{IF VDMY<>1} {RETURN}
{INDICATE CHECK} {MENUBRANCH VERIFY.DATA}

```

NO - TYPE NEW INFORMATION

* TO CHANGE YOUR DATA TYPE `N' or PRESS `Enter' *

```

{INDICATE TYPE} {IF @ISNUMBER(DMY)} {BEEP 4} {GETNUMBER "TYPE THE CORRECT NUMBER
{IF @ISNUMBER(DMY)} {IF (EDIT.DATA.FROM)=1} {PANELOFF} {WINDOWSOFF}/RFF2~~{WINDOW
{IF @ISNUMBER(DMY)} {IF (EDIT.DATA.FROM)=2} {PANELOFF} {WINDOWSOFF}/RFC0~~{WINDOW
{BEEP 4} {GETLABEL "TYPE THE CORRECT INFORMATION & `Enter': ",DMY} {PANELOFF} {WINDO

```

EDIT.FAST.N SUBROUTINE

```

{IF EDITOR.ON=0} {INDICATE TYPE} {BEEP 4} {GETNUMBER "TYPE NUMBER NOW: ",DMY} {PANE
{RETURN}

```

EDIT.FAST.L SUBROUTINE

```
{IF EDITOR.ON=0} {BLANK DMY} {INDICATE TYPE} {BEEP 4} {GETLABEL "TYPE THE INFORMATION"}  
{RETURN}
```

EDITOR.N SUBROUTINE

```
{IF EDITOR.ON=0} {RETURN}  
{BLANK DMY}~{MENUBRANCH EDIT.N}
```

NO - TYPE NEW INFORMATION

* TO CHANGE YOUR DATA TYPE `N' or PRESS `Enter' *

```
{INDICATE TYPE} {IF @ISNUMBER(DMY)} {BEEP 4} {GETNUMBER "TYPE THE CORRECT NUMBER"}  
{IF @ISNUMBER(DMY)} {IF (EDIT.DATA.FROM)=1} {PANELOFF} {WINDOWSOFF}/RFF2~~{WINDOWSOFF}  
{IF @ISNUMBER(DMY)} {IF (EDIT.DATA.FROM)=2} {PANELOFF} {WINDOWSOFF}/RFC0~~{WINDOWSOFF}  
{BEEP} {GETLABEL "TYPE THE CORRECT INFORMATION & `Enter': ",DMY} {PANELOFF} {WINDOWSOFF}
```

EDITOR.L SUBROUTINE

```
{IF EDITOR.ON=0} {RETURN}  
{BLANK DMY}~{MENUBRANCH EDIT.L}
```

NO - TYPE NEW INFORMATION

* TO CHANGE YOUR DATA TYPE `N' or PRESS `Enter' *

```
{INDICATE TYPE} {BEEP 4} {GETLABEL "TYPE THE CORRECT INFORMATION & `Enter': ",DMY} {PANELOFF}  
{MENUBRANCH EDIT.L}
```

HELP.EDIT.SUB SUBROUTINE

```
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "THIS IS THE EDIT/HELP MODE. TO CONTINUE, PRESS `N'"}  
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "`HELP' IS SHOWN IN THE UPPER RIGHT CORNER"}  
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "WHEN DIRECTIONS ARE DISPLAYED `HELP' IS DISPLAYED"}  
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "WHEN DATA ENTRY IS REQUIRED `TYPE' IS ILLUSTRATED"}  
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "YOU WILL USUALLY END DATA ENTRY & HELP"}  
{IF EDIT.HELP=1} {INDICATE HELP} {GETLABEL "YOU ARE NOW READY TO ENTER FINANCIAL DATA"}  
{RETURN}
```

PRIMARY MENUS

* A TABLE OF THE MOST IMPORTANT MENU OPTIONS AVAILABLE *
{GOTO}MENU.TABLE~{BRANCH \T}

QUIT

* PRESS `Enter' OR `Q' TO EXIT AND RETURN TO PREVIOUS MENU *
{BRANCH \I}

DATA

* EVOKES THE SECTION PRINT MENU FOR YOUR FINANCIAL DATA *
{BRANCH \C}

* PRINT ONLY SECTION TWO DATA *

{INDICATE WAIT}{PANELOFF}/P~C~RPRNT.DATA.SECT2~GQ{PANELON}
{BRANCH \C}

2

* PRINT PAGE 2 * SUMMARY OF INCOME PRODUCING INVESTMENTS BY MATURITY DATE *

{INDICATE WAIT}{PANELOFF}/P~C~RPRINT.2A~GQ{PANELON}
{BRANCH \B}

UP

* USE THE `U' KEY TO MOVE THE HIGHLIGHT (CURSOR) `UP' ONE LINE *

{RESTART}{IF DMYCOUNTER>=0}{LET DMYCOUNTER,DMYCOUNTER-1:VALUE}
{UP}{MENUBRANCH EMR}

2

* EDIT SECTION TWO FINANCIAL DATA *

{GOTO}SECTION2~{DOWN 2}{LET DMY,2:VALUE}{MENUBRANCH EMR}

.LUE}{MENUBRANCH AIDATA}

UP

* USE THE `U' KEY TO MOVE THE HIGHLIGHT (CURSOR) `UP' ONE LINE *

{LET EDMY,U:STRING}{BRANCH EDITROW.ANAL}

DESCRIPTION

{INDICATE SORT} {RECALC CRCOUNTER} {SELECTSORT}
{IF S1COUNT>2}/DSDS1SORT~PDESCRIPTION~A~SDESCRIPTION~A~G
{IF S2COUNT>2}/DSDS2SORT~PDESCRIPTION~A~SDESCRIPTION~A~G
{IF S3COUNT>2}/DSDS3SORT~PDESCRIPTION~A~SDESCRIPTION~A~G
{GOTO}SECTION1~{END} {DOWN} {PANELON} {WINDOWSON} {BEEP} {BRANCH \S}

X
X
X

2

* SUMMARY OF YOUR INCOME PRODUCING INVESTMENTS BY ANNUAL MATURITY DATES *
{PANELOFF} {WINDOWSOFF} {GOTO}PAGE.2A~{WINDOWSON} {MENUBRANCH PAGE2A.EDT}

PERCENT %

* SELECT THIS OPTION TO DISPLAY PERCENTAGES * [TYPE P, Enter or Esc]
{LET CHANGE.PAGE2A,1:VALUE} {WINDOWSOFF} {RECALC PRINT.2A} {WINDOWSOFF}
{PANELOFF}/RFP0~PAGE2A.NUMBERS~{WINDOWSON} {BRANCH \J}

CALC

* YOUR NETWORTH - RECALCULATE THE ENTIRE SPREADSHEET * [TYPE C, Enter or Esc]
{PANELON} {INDICATE WAIT} {CALC} {INDICATE READY} {BRANCH \D}

INCLUDE EQUITY

THE DISTRIBUTION CHARTS INCLUDE ALL EQUITY PRINCIPAL & INTEREST VALUES
{LET CHANGE.6A.EQTY,1:VALUE} {WINDOWSOFF} {RECALC SEI} {RECALC PRINT.6A} {RECALC

:VALUE}

W,1:VALUE} {PANELON} {WINDOWSON} {MENUBRANCH MENU2}

RIGHT

* MOVES SCREEN VIEW RIGHT ONE POSITION - NORMAL SCREEN MODE MUST BE SELECTED *

{IF COMPRESS.SW=1} {BRANCH \V}

{LET SIDECOUNTER,SIDECOUNTER+1:VALUE} {IF SIDECOUNTER<10} {BRANCH SIDEMOVE}

{LET SIDECOUNTER,9:VALUE} {MENUBRANCH MENU2}

CALC

* YOUR NETWORTH - RECALCULATE SPREADSHEET * [TYPE C, Enter or Esc]

{INDICATE CALC} {GOTO} PAGE.1A~{CALC} {BRANCH \M}

X

EXIT TO DOS

EXIT AND FILE SAVE OPTIONS FOR YOUR NETWORTH

{BEEP 4} {GETLABEL " UPDATE YOUR NETWORTH FILE USING THIS DATA ? (Y or N / Enter) ",EXIT

{PANELON} {BEEP 4} {GETLABEL " EXIT FROM NETWORTH NOW? (Y or N / Enter) ",EXIT.TEST}~{

{INDICATE BYE!} {WAIT @NOW+@TIME(0,0,2)}/QY~

X
X
X
X
X
X

X

2

* BEGIN NEW DATA ENTRY ITEM IN SECTION 2 * [TYPE 2, Enter or Esc]
{LET ED.SEC.NUM,2:VALUE} {IF COMPRESS.SW=1} {LET COMPRESS.SW,0:VALUE} {VIEW.PAGE}
{IF EDIT.HELP=1} {GOTO}HELP.OVERVIEW~~{BEEP} {GETLABEL " PLEASE READ THEN PRESS EN
{GOTO}SECTION2~{HELP.EDIT.SUB}
{BRANCH EDIT.START}

X
X
X
X
X
X
X
X
X
X
X
X
X
X

X
X
X
X
X
X

UNTS, AUTOS, STOCKS (CR) ",TEMP}

X
X
X
X
X
X
X
X
X
X
X
X
X
X
X
X
X
X
X
X

R BETWEEN 1 AND 12 (CR)",TEMP}

X

X

ATER THAN 1899 (CR) ",TEMP}

X

X

X

. NUMBER 1 THRU 12 (CR)",TEMP}

X

X

X

1E15}

X

X

{VALUE AS APPROPRIATE. (CR) ",TEMP}

X

1E18}

MY} {PANELOFF} {WINDOWSOFF} {IF DMY="Y"} {BRANCH EDIT.START}

X

X

X

ter': ",DMY} {PANELOFF} {WINDOWSOFF}/CDMY~~{IF (EDIT.DATA.FROM)=0} {WINDOWSON} {MEN
{MENUBRANCH VERIFY.DATA}

X

X

X

{WINDOWSOFF}/CDMY~~{WINDOWSON} {RETURN}

X

```
W: ",DMY} {PANELOFF} {WINDOWSOFF}/CDMY~~{WINDOWSON} {RETURN}
```

X

QUIT

* STOP EDITING DATA AND RETURN TO THE LINE EDIT MENU *

```
{WINDOWSOFF} {LEFT COLUMNCTR} {WINDOWSON} {LET COLUMNCTR,0:VALUE} {LET EDIT.DA  
{LET VDMY,0:VALUE} {LET DMYCOUNTER,1:VALUE} {LET EDIT.DATA.FROM,0:VALUE} {RESTAR
```

X

X

X

X

X

X

X

X

QUIT

* STOP EDITING DATA AND RETURN TO THE LINE EDIT MENU *

```
{WINDOWSOFF} {LEFT COLUMNCTR} {WINDOWSON} {LET COLUMNCTR,0:VALUE} {LET EDIT.DA  
{LET VDMY,0:VALUE} {LET DMYCOUNTER,1:VALUE} {LET EDIT.DATA.FROM,0:VALUE} {RESTAR
```

THE `Enter' KEY NOW (CR) ",DMY}

SS `Enter' KEY NOW (CR)",DMY}

INATED. PRESS `Enter' NOW (CR) ",DMY}

ATED. PRESS `Enter' KEY NOW (CR) ",DMY}

RUCTIONS USING `Enter' (CR) ",DMY}

TO BEGIN PRESS `Enter' (CR) ",DMY}

INVOICE

* VIEW THE INVOICE FORM & PRINT 1 COPY USING YOUR PRINTERS DEFAULT SETTINGS *

{INDICATE ORDER} {GOTO}INVOICE~{WAIT @NOW+@TIME(0,0,4)}
{PANELOFF}/P~L~C~PRINVOICE~GPQ{PANELON}{BRANCH \R}

* PRINT ONLY SECTION THREE DATA *

{INDICATE WAIT}{PANELOFF}/P~C~RPRNT.DATA.SECT3~GQ{PANELON}
{BRANCH \C}

3

* PRINT PAGE 3 * YOUR PERSONAL INVESTMENT & FORECASTING TOOLS *

{INDICATE WAIT}{PANELOFF}/P~C~RPRINT.3A~GQ{PANELON}
{BRANCH \B}

EDIT

* BEGIN ENTERING INFORMATION IN THIS ROW, PRESS THE `Y' KEY OR `Enter' *

{RESTART}{EDIT}{LET DMYCOUNTER,1:VALUE}{BRANCH EDITOR.ENTRY}

3

* EDIT SECTION THREE FINANCIAL DATA *

{GOTO}SECTION3~{DOWN 2}{LET DMY,3:VALUE}{MENUBRANCH EMR}

EDIT

* `E' KEY CHANGES INFORMATION AT HIGHLIGHT & RECALCULATES - `Enter' TO BYPASS *

{INDICATE EDIT}{LET EDMY,E:STRING}{BRANCH EDITROW.ANAL}

INTEREST

```
{INDICATE SORT}{RECALC CRCOUNTER}{SELECTSORT}
{IF S1COUNT>2}/DSDS1SORT~PINTEREST~A~SINTEREST~A~G
{IF S2COUNT>2}/DSDS2SORT~PINTEREST~A~SINTEREST~A~G
{IF S3COUNT>2}/DSDS3SORT~PINTEREST~A~SINTEREST~A~G
{GOTO}SECTION1~{END}{DOWN}{PANELON}{WINDOWSON}{BEEP}{BRANCH \S}
```

3

* INVESTMENT INCOME ANALYSIS & FORECASTING TOOLS *

```
{PANELOFF}{GOTO}PAGE.3A~{GOTO}PAGE.3A.CHOICE~{DOWN 7}{UP 7}
{PANELOFF}{WINDOWSOFF}{LET DMYCOUNTER,1:VALUE}/RUADMY~~{BLANK DMY}{BLANK
{BRANCH \I}}
```

CALC

* YOUR NETWORTH - RECALCULATE THE ENTIRE SPREADSHEET * [TYPE C, Enter or Esc]

```
{PANELON}{INDICATE WAIT}{CALC}{INDICATE READY}{BRANCH \J}
```

DISTRIBUTION

* THE COMPOSITION OF YOUR NET WORTH BY INVESTMENT * [TYPE D, Enter or Esc]

```
{LET CHANGE.PAGE6A,1:VALUE}{LET CHANGE.6A.EQUITY,0:VALUE}{WINDOWSOFF}{RECALC S
```

DISTRIBUTION

* THE COMPOSITION OF YOUR NET WORTH BY INVESTMENT * [TYPE D, Enter or Esc]
{LET CHANGE.PAGE6A,1:VALUE} {LET CHANGE.6A.EQTY,0:VALUE} {WINDOWSOFF} {RECALC S

DOWN

* MOVE SCREEN VIEW DOWN ONE PAGE - WORKS IN NORMAL OR DENSE SCREEN MODE *
{LET DMYCOUNTER,DMYCOUNTER+20:VALUE} {DOWN 20} {MENUBRANCH MENU2}

EDIT

* EDIT, ADD, DELETE DATA - IN SECTION 1-2-3 * [TYPE E, Enter or Esc]
{BRANCH \E}

INVOICE

* VIEW THE INVOICE FORM & PRINT 1 COPY USING YOUR PRINTERS DEFAULT SETTINGS *
{INDICATE ORDER} {GOTO}INVOICE~{WAIT @NOW+@TIME(0,0,4)}
{PANELOFF}/P~L~C~RINVOICE~GPQ {PANELON} {BRANCH \U}

3 -OR->

* BEGIN NEW DATA ENTRY ITEM IN SECTION 3 * [TYPE 3, Enter or Esc]

```
{LET ED.SEC.NUM,3:VALUE} {IF COMPRESS.SW=1} {LET COMPRESS.SW,0:VALUE} {VIEW.PAGE}
{IF EDIT.HELP=1} {GOTO} HELP.OVERVIEW~~{BEEP} {GETLABEL " PLEASE READ THEN PRESS EN
{GOTO} SECTION3~{HELP.EDIT.SUB}
{BRANCH EDIT.START}
```

SIDEMOVE

X

```
{PANELOFF} {WINDOWSOFF}
{IF SIDECOUNTER=1} {GOTO} CATEGORY...~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=2} {GOTO} INVESTMENT.NAME~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=3} {GOTO} DESCRIPTION~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=4} {GOTO} SECTION...~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=5} {GOTO} REMARKS~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=6} {GOTO} INTEREST~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=7} {GOTO} COMPOUNDING~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=8} {GOTO} PURCHASE.YR~{DOWN DMYCOUNTER}
{IF SIDECOUNTER=9} {GOTO} INITIAL.VALUE~{DOWN DMYCOUNTER}
{WINDOWSON} {MENUBRANCH MENU2}
```

X

X

EDITROW.ANAL SUBROUTINE

```
{IF EDMY="E"} {BRANCH ADD.ANALYSIS}
{IF DMYCOUNTER>1} {IF EDMY="U"} {LET DMYCOUNTER,DMYCOUNTER-1:VALUE} {UP} {MENU}
{IF DMYCOUNTER<8} {IF EDMY="D"} {LET DMYCOUNTER,DMYCOUNTER+1:VALUE} {DOWN} {MENU}
{IF DMYCOUNTER>7} {UP 7} {LET DMYCOUNTER,1:VALUE} {BRANCH \I}
{BRANCH \I}
```

ADD ANALYSIS

```
{INDICATE EDIT} {PANELOFF} {WINDOWSOFF} {IF DMYCOUNTER=1}/RFC0~ADMY~{PANELON} {
{PANELOFF} {IF DMYCOUNTER=2}/RFF0~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW VA
{PANELOFF} {IF DMYCOUNTER=3}/RFC0~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW DO
{PANELOFF} {IF DMYCOUNTER=4}/RFP1~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW INF
{PANELOFF} {IF DMYCOUNTER=5}/RFP1~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW TAX
{PANELOFF} {IF DMYCOUNTER=6}/RFP1~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW INT
{PANELOFF} {IF DMYCOUNTER=7}/RFC0~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW SAV
{PANELOFF} {IF DMYCOUNTER=8}/RFP0~ADMY~{PANELON} {GETNUMBER "TYPE THE NEW TAX
{IF @ISERR(ADMY)} {BRANCH \N}
{INDICATE CALC} {PANELOFF}/CADMY~~{RECALC PRINT.4A} {RECALC SPECIAL.CELLS} {RECALC
```

X

```
{IF DMYCOUNTER=1} {GETLABEL " `Esc' TO QUIT -- `Y' ENTER NEW DATA -- `U'= UP `D'= DOWN
{BLANK EDMY} {BEEP} {GET EDMY}
```

X
X
X

X
X

INCH VERIFY.DATA}

OM,0:VALUE} {INDICATE READY}
DICATE READY} {MENUBRANCH EMR}

OM,0:VALUE} {INDICATE READY}
DICATE READY} {MENUBRANCH EMR}

NETWORTH

* SEND THE ENTIRE SPREADSHEET TO YOUR PRINTER *

{PANELOFF}/P~C~PRPRNT.ANAL.ALL~GQ {PANELON}

{PANELOFF}/P~C~PRPRNT.DATA.ALL~GQ {PANELON}

{BRANCH \R}

ALL SECTIONS

* PRINT ALL THE DATA SECTIONS *

{IF BANNER.ON=1} {INDICATE WAIT} {PANELOFF}/P~C~RBANNER.PAGE~GQ
{INDICATE WAIT} {PANELOFF}/P~C~RPRNT.DATA.ALL~GQ {PANELON}
{BRANCH \C}

4

* PRINT PAGE 4 * YIELD & DISTRIBUTION SUMMARY OF INCOME PRODUCING INVESTMENTS *

{INDICATE WAIT} {PANELOFF}/P~C~RPRINT.4A~GQ {PANELON}
{BRANCH \B}

QUIT

* EXIT THIS ACTIVITY AND RETURN TO THE EDIT MENU *

{RESTART} {PANELOFF} {LET EDITOR.ON,0:VALUE} {GOTO} SECTION1~{DOWN 2} {BRANCH \E}

FORECAST CONTROL

* ALLOW/DISALLOW YOUR SAVINGS & INVESTMENT DATA (COL B) FOR USE IN FORECASTING

{PANELOFF} {WINDOWSOFF} {IF FORECAST.SW=0} {LET FORECAST.SW,1:VALUE}/CFIN.ANAL.OPT~
{PANELOFF} {WINDOWSOFF} {LET FORECAST.SW,0:VALUE}/CFIN.ANAL.OPTS~FC.2~
{PANELON} {INDICATE RESET} {PANELOFF}/CPAGE.3A.RESET~FIN.ANAL.OPTS~{GOTO} PAGE.3A
{PANELON} {INDICATE CALC} {PANELOFF}/CFC.1~FIN.ANAL.OPTS~{RECALC SPECIAL.CELLS} {R
{PANELON} {INDICATE RESET} {PANELOFF}/CPAGE.3A.RESET~FIN.ANAL.OPTS~{GOTO} PAGE.3A
{PANELON} {INDICATE CALC} {PANELOFF}/CFC.2~FIN.ANAL.OPTS~{RECALC SPECIAL.CELLS} {R

MATURITY

```
{INDICATE SORT} {RECALC CRCOUNTER} {SELECTSORT}
{IF S1COUNT>2}/DSDS1SORT~PMATURITY.YR~A~SMATURITY.MO~A~G
{IF S2COUNT>2}/DSDS2SORT~PMATURITY.YR~A~SMATURITY.MO~A~G
{IF S3COUNT>2}/DSDS3SORT~PMATURITY.YR~A~SMATURITY.MO~A~G
{GOTO}SECTION1~{END} {DOWN} {PANELON} {WINDOWSON} {BEEP} {BRANCH \S}
```

4

* YIELD & DISTRIBUTION SUMMARY FOR INCOME PRODUCING INVESTMENTS *

```
{PANELOFF}~{GOTO}PAGE.4A~{MENUBRANCH MENU1}
```

X

```
{CALC PRINT.6A} {RECALC PRINT.6A} {RECALC PRINT.6A} {WINDOWSON} {BRANCH \D}
```

{CALC PRINT.6A} {RECALC PRINT.6A} {RECALC PRINT.6A} {WINDOWSON} {BRANCH \D}

UP

* MOVE SCREEN VIEW UP ONE PAGE - WORKS IN NORMAL OR DENSE SCREEN MODE *

{IF DMYCOUNTER>1} {LET DMYCOUNTER,DMYCOUNTER-20:VALUE} {UP 20} {MENUBRANCH MENU1}
{MENUBRANCH MENU2}

RECORD

* PRINT ANALYSIS/DATA or STORE YOUR NETWORTH ON DISK * [TYPE S, Enter or Esc]

{BRANCH \R}

TABLES

* SUMMARIES OF MENU AND INVESTMENT OPTION TABLES *

{BRANCH \T}

DELETE

* DELETE FINANCIAL DATA BY LINES ! INSTRUCTIONS FOLLOW * [TYPE D, Enter or Esc]

{INDICATE TYPE}

{BLANK TEMP} {GETLABEL "ENTER D TO SELECT LINE (ROW) DELETION - S TO SEARCH or Q TO

{IF TEMP="Q"} {INDICATE READY} {BRANCH \E}

{IF TEMP="S"} {INDICATE SCAN} {DOWN 20} {BRANCH ADE0}

{IF TEMP<>"D"} {INDICATE AGAIN} {BRANCH ADE00}

{BLANK TEMP}

{GETNUMBER "ENTER LINE (ROW) NUMBER TO DELETE or PRESS ENTER TO CONTINUE ",TEMP

{IF @ISERR(TEMP)} {BRANCH ADE0}

{IF TEMP-130<=0} {INDICATE WRNG#} {BRANCH ADE1}

{WINDOWSOFF} {PANELOFF} {GOTO}SECTION1~

{LET DMYCOUNTER,TEMP-130:VALUE} {DOWN DMYCOUNTER+1} {WINDOWSON}

{INDICATE TYPE} {GETLABEL "ARE YOU SURE YOU WANT TO DELETE THIS LINE Y/N? ",TEMP

{PANELOFF} {PANELON} {INDICATE WAIT} {PANELOFF} {WINDOWSOFF}/WDR~~

{WINDOWSON} {INDICATE TYPE} {BRANCH ADE1}

SAVE FILE

* STORE THIS COPY OF YOUR NETWORTH ON THE CURRENT DATA DISK *

{INDICATE WAIT} {PANELOFF} {GOTO} A1~/FS~R {BRANCH \R} {INDICATE READY}

QUIT

* EXIT THIS ACTIVITY *
{BRANCH \M}

5

* PRINT PAGE 5 * INVESTMENT CAPITAL - ACCOUNTING & DISTRIBUTION *
{INDICATE WAIT}{PANELOFF}/P~C~RPRINT.5A~GQ{PANELON}
{BRANCH \B}

RESET

* THE `R' KEY RESETS TO ZERO ALL OPTIONAL ENTRIES ON THIS PAGE *

{PANELON}{INDICATE RESET}{PANELOFF}{WINDOWSOFF}/CPAGE.3A.RESET~FIN.ANAL.OPTS~

X

X

X

CE~

⌂ PRINT.3A}{RECALC PRINT.4A}{RECALC PRINT.3A}{WINDOWSON}{PANELON}{BRANCH \I}

NAME

```
{INDICATE SORT} {RECALC CRCOUNTER} {SELECTSORT}
{IF S1COUNT>2}/DSDS1SORT~PINVESTMENT.NAME~A~SINVESTMENT.NAME~A~G
{IF S2COUNT>2}/DSDS2SORT~PINVESTMENT.NAME~A~SINVESTMENT.NAME~A~G
{IF S3COUNT>2}/DSDS3SORT~PINVESTMENT.NAME~A~SINVESTMENT.NAME~A~G
{GOTO}SECTION1~{END} {DOWN} {PANELON} {WINDOWSON} {BEEP} {BRANCH \S}
```

5

* ITEMIZED THREE SECTION FINANCIAL SUMMARY (OPTIONAL) *

```
{PANELOFF}~{GOTO}PAGE.5A~{MENUBRANCH MENU1}
```

```
{IF COMPRESS.SW=1} {BRANCH COMPRESS}
{INDICATE WAIT} {BEEP} {PANELOFF} {WINDOWSOFF} {GOTO}SECTION1~/WCDW129~/WCDAB12
{GOTO}SECTION1~/WCS11~{RIGHT}/WCS32~{RIGHT}/WCS1~{GOTO}AC129~/WCS24~{GOTO}AE1
{LET COMPRESS.SW,1:VALUE} {WINDOWSON} {BRANCH \V}
{INDICATE WAIT} {BEEP} {PANELOFF} {WINDOWSOFF} {GOTO}SECTION1~/WCHW129~/WCHAB12
{GOTO}SECTION1~/WCS3~{RIGHT}/WCS24~{RIGHT}/WCS2~{GOTO}AC129~/WCS10~{GOTO}AE12
{LET COMPRESS.SW,0:VALUE} {WINDOWSON} {BRANCH \V}
```

```
{INDICATE BUSY} {PANELOFF} {WINDOWSOFF} {GOTO}SECTION1~/WCS3~{RIGHT}/WCS24~{RIG
```

SORT

* SORT FINANCIAL DATA - IN SECTION 1-2-3 * [TYPE S, Enter or Esc]

{BRANCH \S}

NORMAL/DENSE

* DATA IS DISPLAYED EITHER USING MANY PAGES OR ABBREVIATED INTO ONE PAGE *

{IF WINDOW=0} {MENUBRANCH MENU2}

{IF COMPRESS.SW=1} {BRANCH NEXT.VIEW}

{IF COMPRESS.SW=0} {VIEW.PAGE1}

{LET COMPRESS.SW,1:VALUE} {BRANCH \V}

{LET COMPRESS.SW,0:VALUE} {VIEW.PAGE}

{BRANCH \V}

--- VIEW.PAGE NORMAL SCREEN SETUP SUBROUTINE ---

{INDICATE WAIT} {PANELOFF} {WINDOWSOFF} {GOTO} SECTION1~/WCDW129~/WCDAB129~/WCD

{GOTO} SECTION1~/WCS11~{RIGHT}/WCS32~{RIGHT}/WCS1~{GOTO} AC129~/WCS24~{GOTO} AE1

{WINDOWSON} {RETURN}

--- VIEW.PAGE1 SCREEN COMPRESSION SUBROUTINE ---

{INDICATE WAIT} {PANELOFF} {WINDOWSOFF} {GOTO} SECTION1~/WCHW129~/WCHAB129~/WCH

{GOTO} SECTION1~/WCS3~{RIGHT}/WCS26~{RIGHT}/WCS3~{GOTO} AC129~/WCS14~{GOTO} AE12

{WINDOWSON} {RETURN}

SORT

* SORT FINANCIAL DATA - IN SECTION 1-2-3 * [TYPE S, Enter or Esc]

{BRANCH \S}

EDITOR

* DISPLAYS FINANCIAL DATA & GIVES EDITING INSTRUCTIONS * [TYPE E, Enter or Esc]

{RESTART} {IF COMPRESS.SW=1} {LET COMPRESS.SW,0:VALUE} {VIEW.PAGE}

{WINDOWSOFF} {INDICATE ENTER} {PANELON} {GOTO}SECTION1~{DOWN 2} {LEFT} {RIGHT} {B

{LET EDIT.HELP,0:VALUE} {LET VDMY,0:VALUE} {LET EDITOR.ON,1:VALUE} {LET DMYCOUNTER

{BRANCH \X}

X

X

6

* PRINT PAGE 6 * YOUR NETWORTH VIEWGRAPHS *

{INDICATE WAIT}{PANELOFF}/P~C~RPRINT.6A~GQ{PANELON}
{BRANCH \B}

)}PAGE.3A.CHOICE~{RECALC SPECIAL.CELLS}{RECALC PRINT.3A}{RECALC PRINT.4A}{RECALC

REMARKS

{INDICATE SORT} {RECALC CRCOUNTER} {SELECTSORT}
{IF S1COUNT>2}/DSDS1SORT~PREMARKS~A~SREMARKS~A~G
{IF S2COUNT>2}/DSDS2SORT~PREMARKS~A~SREMARKS~A~G
{IF S3COUNT>2}/DSDS3SORT~PREMARKS~A~SREMARKS~A~G
{GOTO}SECTION1~{END} {DOWN} {PANELON} {WINDOWSON} {BEEP} {BRANCH \S}

6

* YOUR NETWORTH INVESTMENT VIEWGRAPHS *

{PANELOFF} {WINDOWSOFF} {GOTO}PAGE.6A~{WINDOWSON} {MENUBRANCH PAGE6A.EDT}

:DAD129~/WCDAF129~/WCDAM129~{PANELON} {INDICATE NORML} {PANELOFF}
CS22~{GOTO}AH129~/WCS13~{RIGHT}/WCS5~{RIGHT}/WCS13~{RIGHT}/WCS5~{RIGHT}/WCS14~

:HAD129~/WCHAF129~/WCHAM129~{PANELON} {INDICATE DENSE} {PANELOFF}
'S7~{GOTO}AH129~/WCS6~{RIGHT}/WCS3~{RIGHT}/WCS5~{RIGHT}/WCS3~{RIGHT}/WCS9~{RIGHT}

WCHW1~/WCHAB1~/WCHAC1~/WCHAD1~{GOTO}AE129~/WCS6~/WCHAF1~{GOTO}AH129~/WCS5

MIRROR

* REVERSES THE FIXED AND DYNAMIC WINDOW VIEWS OF YOUR FINANCIAL DATA *

{IF COMPRESS.SW=1} {BRANCH \V}
{WINDOW} {MENUBRANCH MENU2}

X
X

X
X

UTIL

* ANCILLARY SUPPORT UTILITIES * [TYPE U, Enter or Esc]

{BRANCH \U}

HELP/VERIFY

* PROVIDES HELP & RECHECKING OF INPUT DATA ENTRIES * [TYPE H, Enter or Esc]

```
{GETNUMBER "PRESS A NUMBER KEY then `Enter`: 0=NONE 1=HELP 2=VERIFY 3=BOTH: ",TEMP}
```

```
{IF @ISERR(TEMP)} {BEEP 4} {BRANCH HELP.SELECT}
```

```
{IF TEMP=0} {LET EDIT.HELP,0:VALUE} {LET VDMY,0:VALUE} {MENUBRANCH EDIT2D}
```

```
{IF TEMP=1} {LET EDIT.HELP,1:VALUE} {LET VDMY,0:VALUE} {MENUBRANCH EDIT2D}
```

```
{IF TEMP=2} {LET EDIT.HELP,0:VALUE} {LET VDMY,1:VALUE} {MENUBRANCH EDIT2D}
```

```
{IF TEMP=3} {LET EDIT.HELP,1:VALUE} {LET VDMY,1:VALUE} {MENUBRANCH EDIT2D}
```

X

X

ALL PAGES

* PRINT ALL FINANCIAL ANALYSIS PAGES *

{IF BANNER.ON=1} {INDICATE WAIT} {PANELOFF}/P~C~RBANNER.PAGE~GQ
{INDICATE WAIT} {PANELOFF}/P~C~RPRNT.ANAL.SECT1~GQ {PANELON}
{PANELOFF}/P~C~RPRNT.ANAL.SECT2~GQ {PANELON}
{BRANCH \B}

T.3A} {WINDOWSON} {BRANCH \I}

VALUE

```
{INDICATE SORT}{RECALC CRCOUNTER}{SELECTSORT}
{IF S1COUNT>2}/DSDS1SORT~PINITIAL.VALUE~A~SINITIAL.VALUE~A~G
{IF S2COUNT>2}/DSDS2SORT~PINITIAL.VALUE~A~SINITIAL.VALUE~A~G
{IF S3COUNT>2}/DSDS3SORT~PINITIAL.VALUE~A~SINITIAL.VALUE~A~G
{GOTO}SECTION1~{END}{DOWN}{PANELON}{WINDOWSON}{BEEP}{BRANCH \S}
```

CALC

* YOUR NETWORTH - RECALCULATE THE ENTIRE SPREADSHEET *

```
{PANELON}{INDICATE CALC}{PANELOFF}{CALC}{INDICATE READY}{MENUBRANCH ME}
```

```
]/WCS13~{RIGHT}/WCS13~{RIGHT}/WCS8~{GOTO}SECTION1~
```

```
]/S9~{RIGHT}/WCS1~{GOTO}SECTION1~
```

```
HT]/WCS3~{RIGHT}/WCS5~{RIGHT}/WCS3~{RIGHT}/WCS9~/WCS9~{GOTO}N129~{WINDOW$
```

WINDOW/ON/OFF

* THE (NORMAL ONLY) SCREEN SPLITS INTO ONE FIXED PLUS ONE DYNAMIC DATA VIEW
{IF COMPRESS.SW=1} {BRANCH \V}
{IF WINDOW=1} {PANELOFF} {WINDOWSOFF} {GOTO}BLANKPAGE~{GOTO}INVESTMENT.N
{PANELOFF} {WINDOWSOFF}~/WWC~{GOTO}BLANKPAGE~{GOTO}SECTION1~{LET SIDEC

X

VIEW

* VIEWS OF YOUR FINANCIAL DATA * [TYPE V, Enter or Esc]
{BRANCH \V}

REPLICATE

```
* MAKES A DUPLICATE COPY OF A DATA LINE ENTRY (ROW NUMBER) YOU SELECT *
{INDICATE TYPE}
{BLANK TEMP} {GETLABEL "ENTER D TO SELECT LINE (ROW) TO DUPLICATE - S TO SEARCH"}
{IF TEMP="Q"} {INDICATE READY} {BRANCH \E}
{IF TEMP="S"} {INDICATE SCAN} {DOWN 20} {BRANCH RE0}
{IF TEMP<>"D"} {INDICATE AGAIN} {BRANCH RE00}
{BLANK TEMP}
{GETNUMBER "ENTER LINE (ROW) NUMBER TO DUPLICATE or PRESS ENTER TO CONTINUE"}
{IF @ISERR(TEMP)} {BRANCH RE0}
{IF TEMP-130<=0} {INDICATE WRNG#} {BRANCH RE1}
{WINDOWSOFF} {PANELOFF} {GOTO}SECTION1~
{LET DMYCOUNTER,TEMP-130:VALUE} {DOWN DMYCOUNTER+1} {WINDOWSON}
{INDICATE TYPE} {GETLABEL "ARE YOU SURE YOU WANT TO DUPLICATE THIS LINE Y/N?"}
{IF TEMP<>"Y"} {INDICATE READY} {BRANCH RE0}
{PANELOFF} {PANELON} {INDICATE WAIT} {PANELOFF} {WINDOWSOFF} {GOTO}SECTION1~
{WINDOWSON} {INDICATE TYPE} {BRANCH RE1}
```

NU1}

SON}

QUIT

* EXIT THIS MENU *

```
{IF WINDOW=0} {PANELOFF} {GOTO}SECTION1~/WWC~{PANELON} {BRANCH  
{GOTO}SECTION1~{BRANCH \M}  
DUNTER,1:VALUE} {LET WINDOW,1:VALUE} {PANELON} {WINDOWSON} {MEN
```

H or Q TO QUIT ",TEMP}

}",TEMP}

",TEMP}

-{END} {DOWN DMYCOUNTER}/WIR~~{DOWN}/C{RIGHT 60}~{UP}~~

{\M}

{UBRANCH MENU2}